



27 April 2015

---

### Extension of Prospectus Offer

---

Further to the announcement of 10 April 2015, FeOre Limited (the **Company**) advises that the closing date of the offer pursuant to the prospectus dated 12 February 2015 (**Prospectus**) has been further extended to 8 May 2015.

- END -

For further details please contact:

Nicholas Ong  
Company Secretary  
FeOre Limited  
Tel: +61 8 9486 4036  
Fax: +61 8 9486 4799