



MARKET RELEASE

28 April 2015

Minerals Corporation Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Minerals Corporation Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: MSC
 MSCO
 MSCAK

Ben Secrett
Senior Adviser, Listings Compliance (Perth)

28 April 2015

Elizabeth Harris
Principal Adviser, Listings (Perth)
Australian Securities Exchange
Level 40, Central Park,
152 – 158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Elizabeth,

Request for Voluntary Suspension

Minerals Corporation Limited (the **Company**) refers to its request for a trading halt dated 24 April 2015. The Company requests a voluntary suspension be applied to all quoted securities of the Company effective immediately.

The Company is seeking a voluntary suspension pending the release of an announcement in relation to a potential transaction.

The Company expects the voluntary suspension to last until the earlier of the Company releasing the announcement or the commencement of trading on Thursday, 30 April 2015.

The Company is not aware of any reason why a voluntary suspension should not be granted.

Yours sincerely,

Samuel Edis
Company Secretary