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## **LATIN APPOINTS RFC AMBRIAN AS ADVISOR FOR PROPOSED AIM LISTING**

Latin Resources Limited (ASX:LRS) is pleased to announce the appointment of RFC Ambrian Limited as sole financial advisor, nominated advisor and broker in relation to a proposed admission to the AIM market operated by the London Stock Exchange Plc.

A number of presentations made by the company over the last six months in London has resulted in strong investor interest in the projects of Latin Resources in Peru. Consequently, in conjunction with RFC Ambrian Latin Resources is undertaking an assessment of the possibility of a dual listing on the AIM stock exchange in London.

AIM is the international market for growing companies and specialises in resources markets including junior exploration companies.

Created in 1995 by the London Stock Exchange , the AIM market principally offers a diverse range of smaller companies the opportunity to sensibly raise capital in a regulated market. These companies can benefit from a higher public profile and strong interest among a growing and increasingly sophisticated investor base. Investors ranging from private individuals to global institutions regard AIM as an excellent source of investment opportunities.

RFC Ambrian Limited is a leading independent adviser on global natural resources and has been a nominated adviser and broker for over 10 years and has successfully completed over 50 AIM listings for clients raising over £300 million. They have a particular emphasis on the Metals & Mining and Oil & Gas sectors, with a proven track record of specialist advice across both sectors.

RFC Ambrian has an established track record of working with non-UK companies looking to access the London market. They have a strong understanding of both the Australian and UK regulatory environments for listed companies and know how to deal with conflicts encountered by dual listings.

Latin Managing Director Chris Gale said: *“the current poor market sentiment in Australia for junior exploration companies has led us to investigate an AIM listing to bring in some fresh investment as well as new shareholders into the company.”*

He went on to say: *“the AIM market in London has long been a destination for Australian mining companies and has been extremely successful over the years in creating shareholder value. The added bonus for Latin Resources is that the local investor in London understands the nature of the mining business and the great opportunities that a country like Peru in South America brings to those companies that have the in country experience which Latin Resources has developed over the last six years.*

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**About Latin Resources**

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America, with a specific focus on Peru. The company has a portfolio of projects in Peru and is actively progressing its two main project areas: Guadalupito (Iron and Heavy Mineral Sands) and Ilo (Iron Oxide-Copper-Gold/Copper Porphyry). Latin has also the mineral rights covering a total of 40,483 hectares in the new Iron Ore district of Rio Grande do Norte State, Brazil.

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