

MARKET RELEASE

28 April 2015

European Metals Holdings Limited

TRADING HALT

The securities of European Metals Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 30 April, 2015 or when the announcement is released to the market.

Security Code: EMH

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)