

ASX ANNOUNCEMENT

28 April 2015

Phillips River Mining Ltd
ABN 61 004 287 790

Level 7
92 Pitt Street
Sydney NSW 2000

Ph: +612 9236 4304

CONTACT

Christopher West
Company Secretary

WEBSITE

www.phillipsriver.com.au

ASX CODE

PRH



Phillips River

PHILLIPS RIVER MINING LIMITED: QUARTERLY ACTIVITIES REPORT

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the following activity occurred during the quarter:

- The Company has convened a meeting of shareholders to consider the acquisition proposal with Kiwanda Mines (NA) LLC (“Kiwanda”) and Lara Exploration Limited.
- The meeting will be held on 15 May 2015.
- The shareholder meeting has also been asked to approve other related matters including the repayment of loans by issuance of new shares and the approval to an Entitlements Issue of new shares to existing shareholders.

Should shareholders approve the various matters to be considered at the meeting then new activities will be reported next quarter.

- ENDS -

For further information contact:

Christopher West
Company Secretary