



Australian Securities Exchange
Level 8 Exchange Plaza
2, The Esplanade
Perth

28 April 2015

Cautionary Announcement

Please see attached a further cautionary announcement to be released to the Johannesburg Stock Exchange today in accordance with their requirements.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Lee Boyd', with a long, sweeping horizontal stroke above it.

Lee Boyd
Company Secretary



THE WATERBERG COAL COMPANY LTD

The Waterberg Coal Company Limited
(Incorporated in Australia)
(Registration number ABN 64 065 480 453)
ASX: WCC | JSE: WCC | ISIN: AU000000WCC9
("WCC" or "the Company")

FURTHER CAUTIONARY ANNOUNCEMENT and UPDATE ON VOLUNTARY SUSPENSION

In accordance with JSE Listings Requirements, shareholders are referred to the Company's announcements regarding the voluntary suspension of its securities on the Australian Stock Exchange ("ASX") and the JSE Limited ("JSE"), released on the Stock Exchange News Service ("SENS") of the JSE on 19 and 20 March 2015 respectively, 9 April 2015 and the further cautionary announcement and business update released on SENS on 12 March 2015 ("the Cautionary Announcement").

Shareholders are advised that the Company's securities remain under voluntary suspension. A further announcement will be released should there be any change to the status of the Company's securities. Shareholders are advised that the Cautionary Announcement is herewith renewed and a further announcement in this regard will be released in due course.

Stephen Miller
Director
The Waterberg Coal Company Limited
[28 April 2015]

JSE Sponsor:

The Standard Bank of South Africa Limited

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Stephen Miller (Executive Director and CEO)

Lee Boyd (Director and Company Secretary)