

29 April 2015

Company Announcement Office
Australian Stock Exchange Ltd
4th Floor, 20 Bridge Street, Sydney NSW

ASX code: MUX

Response to Takeover Offer

Mungana Goldmines Ltd (ASX: **MUX** – “Mungana” or “the Company”) refers to the unsolicited off-market takeover offer made today by Auctus Chillagoe Pty Ltd (**Auctus**), which was received via a Bidder's Statement lodged with the ASX earlier today.

The Board of Mungana will meet to consider Auctus' offer in detail.

Mungana advises shareholders to **take no action** in response to the Offer until the Board has had an opportunity to consider the Offer and provide its formal recommendation.

ENDS

For further information, please contact:

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