



MUSTANG

RESOURCES LTD

29 April 2015

OFFER CLOSED OVERSUBSCRIBED

Highlights:

- The Company has officially closed the \$3.5m offer heavily oversubscribed by an additional \$2m.
- The re-listing of the Company is progressing and awaiting confirmation of timing from ASX.
- This \$3.5 million raised through the prospectus combined with the \$5.7m raised in November provides the Company with the financial flexibility to significantly advance the Save River Diamonds Project and the Balama Graphite Project.
- The Board looks forward to updating the market on the relisting date in the coming weeks.

For further information please contact:

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COMPANY INFORMATION

Mustang Resources Ltd
ABN 34 090 074 785

COMPANY DIRECTORS

Ian Daymond: Chairman
Mark Freeman: Director
Chris Ritchie: Director

MANAGEMENT

Chris Ritchie: CFO / Co Sec

STOCK EXCHANGE LISTING

Australian Stock Exchange
ASX Code: MUS

Current Shares on Issue:
36,705,669

Market Capitalisation to be
advised upon relisting
expected in early May 2015.

CURRENT PROJECTS

Diamonds
- Save River Project
Graphite
- Balama Project

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