

30 April 2015

ASX : BGS

*The emerging West African
Gold Exploration Company*

*Targeting multi-million
ounce gold deposits in Mali
and Liberia.*

*Expanding gold inventory at
existing assets and via new
project generation.*

Winton Willesee

Chairman

Kevin Joyce

Managing Director

Hugh Bresser

Non-Executive Director

Investor Relations

Rupert Dearden / Richard Glass

MAGNUS Communication

T: +61 8 6160 4903

Suite 9, 5 Centro Ave,

Subiaco WA 6008

PO Box 457

West Perth WA 6872

P: +61 8 9286 3045

F: +61 8 9226 2027

E: info@birimiangold.com

ARN 11 113 931 105

QUARTERLY ACTIVITIES REPORT MARCH 2015

HIGHLIGHTS

MASSIGUI GOLD PROJECT – MALI

- Shallow high grade gold intersected in AC drilling at Koting Prospect. Significant results include;
 - **9m @ 7.53 g/t Au – hole ended in mineralisation**
 - **23m @ 1.27 g/t Au, incl. 9m @ 1.83 g/t Au**
 - **5m @ 4.88 g/t Au**
 - **3m @ 4.67 g/t Au**
- Broad drill intersections at Koting Prospect confirm extensions to a new gold mineralised trend with excellent scope to define gold resources amenable to open pit mining. Uncut mineralised intervals include;
 - **42m @ 1.22 g/t Au**
 - **27m @ 1.55 g/t Au**
- Robust gold intersection of **11m @ 2.19 g/t Au** recorded in the maiden diamond drill hole at Viper Prospect highlights continuity of thick, high grade, gold mineralised zone.
- Results confirm excellent potential for the delineation of additional open pit mineable gold resources at multiple locations in the Ntiola District. Infill and extension drilling programs to commence shortly.
- Grant of new highly prospective exploration permit at Batouba expands landholding over highly prospective gold terrain at the Massigui Gold Project, Mali, to >750km²

BASAWA GOLD PROJECT - LIBERIA

- Extensive 15km strike regional-scale gold trend hosting multiple gold prospects defined in the Bafawehn Region.
- Trenching and channel sampling results confirm anomalous zones at Before Camp, Newtown and Bafa Creek Prospects.

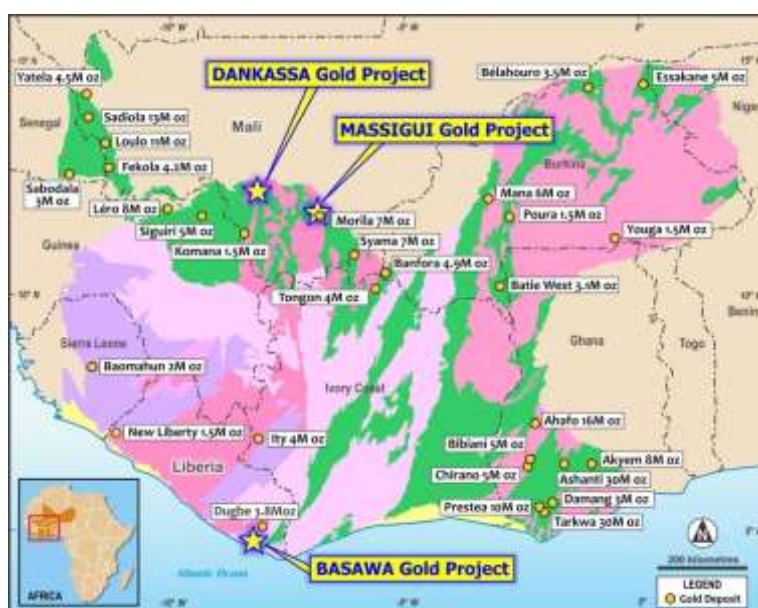


Figure 1. Location of Birimian Gold Limited's projects in West Africa

During the March 2015 quarter Birimian Gold Limited (ASX:BGS; "Birimian Gold" or the "Company") continued to aggressively target the discovery of new gold resources through drilling at high priority prospects within the Massigui Gold Project in Mali, and trench sampling programs at the Basawa Gold Project in Liberia (Figure 1).

WEST AFRICAN GOLD PROJECTS

Massigui Gold Project, Mali

The Massigui Gold Project lies adjacent to the Morila Gold Mine Lease, surrounding it on 3 sides, and covers strike extensions of the highly prospective geological sequence that hosts the 7Moz Morila Gold Deposit (Figure 2).

Birimian Gold is conducting a targeted exploration campaign over the greater Massigui Gold Project area with the aim of identifying shallow gold resources amenable to open pit mining. Following on from the discovery of the Ntiola Deposit, the Company's recent drilling successes at Viper and Koting Prospects are exciting new developments which confirm the strong potential to continue to add to the mineralisation already identified at the Massigui Project.

During the quarter, the Massigui Gold Project landholding was expanded by the granting of the highly prospective Batouba Permit.

Highly significant results received during the quarter further confirmed the discovery of strongly mineralised and continuous gold zones at Viper Prospect and substantially upgraded the potential for new gold resources at Koting Prospect.

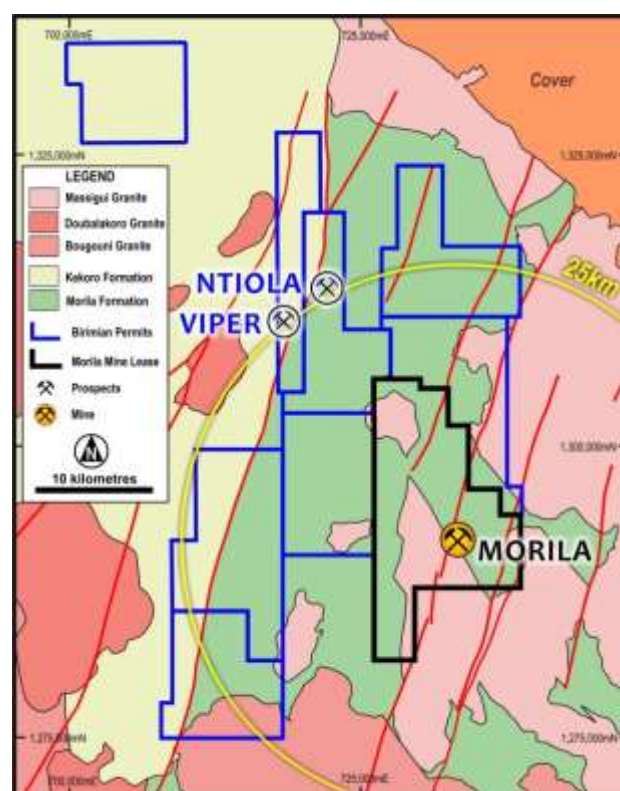


Figure 2. Birimian Gold's Massigui Gold Project

Plans are well advanced for the next phase of drilling at the Massigui Project. Approximately 5,000m of Reverse Circulation (RC) and Aircore (AC) drilling will be undertaken to broadly infill and extend the high resource potential mineralised zones at Viper and Koting Prospects. Drill rigs are expected to mobilise to site within the month.

Viper Prospect

Multiple phases of drilling at Viper Prospect have confirmed the presence of a geologically continuous zone of gold mineralisation extending over in excess of 1km of strike and hosting multiple high grade gold zones (Figure 4).

Diamond drilling undertaken during the quarter was designed to target extensions of mineralised structure at deeper levels, provide additional geological and geochemical data to refine the geological model, and aid in targeting subsequent phases of drilling.

The inclined drill hole (NTDD096, 220m) returned a robust intersection of **11m @ 2.19g/t Au from 49m**, which extended earlier results from RC drilling and confirmed excellent down dip continuity of the gold bearing structure at this location (ASX – 3 March 2015).

The analytical results and new geological observations from diamond drilling validated the original exploration results and confirmed the potential for additional high grade gold mineralisation at depth and along strike within the structures defined to date at Viper.

At present, drill sections are nominally spaced 100m apart over mineralisation. The next phase of drilling will infill on 50m spaced sections to confirm geological and grade continuity. Site preparations for drilling are currently underway.

Koting Prospect

Previous RC drilling undertaken by the Company at Koting Prospect intersected a strongly mineralised shallow gold zone over wide downhole widths. Only two shallow holes were drilled in this initial program, which returned an uncut drill intersection of **51m @ 1.17 g/t Au from 33m**, and included a higher grade interval of **20m @ 1.64g/t Au**. AC drilling undertaken during the quarter targeted mineralised extensions adjacent to these RC holes in areas that had not previously been investigated with systematic deeper drilling (Figure 5).

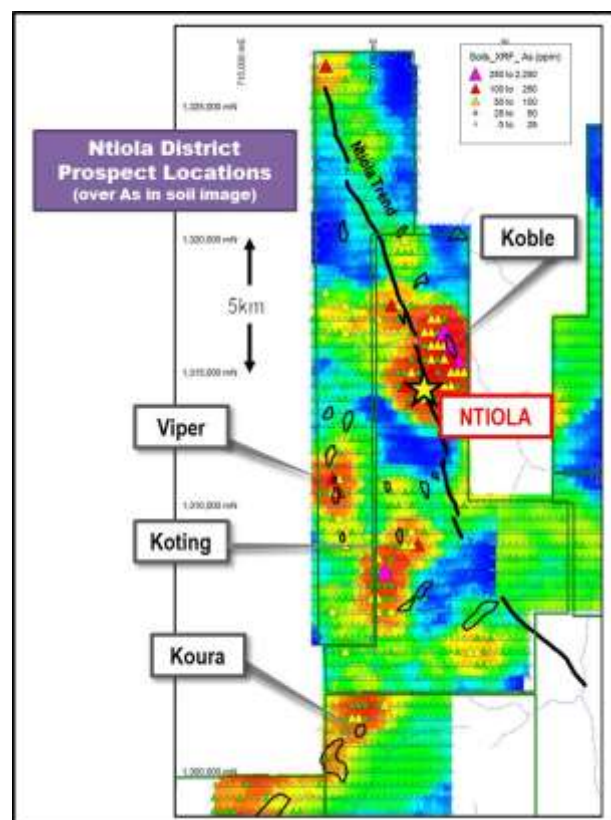


Figure 3. Ntiola District. Prospect locations are shown over the arsenic in soil image

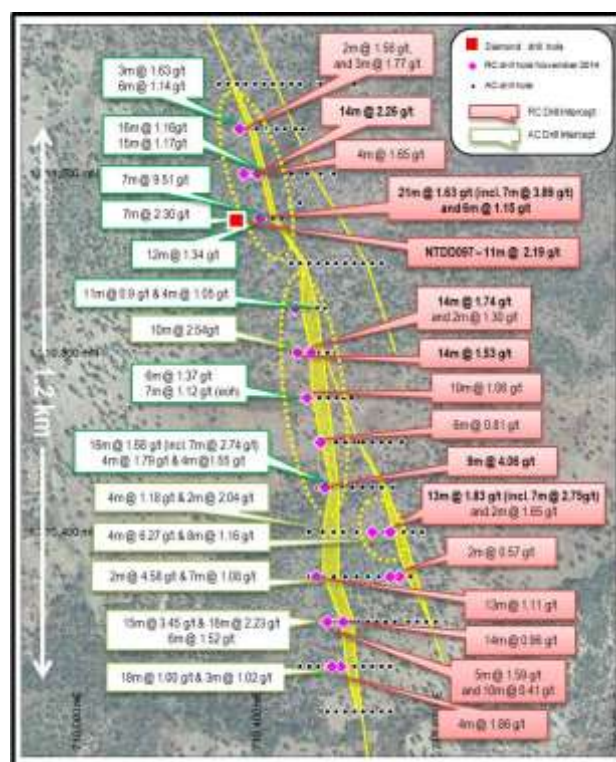


Figure 4. Viper Prospect. Significant drill intersections.

The AC drilling successfully delineated extensions to the north-south striking gold trend at Koting. Wide uncut mineralised intervals of **42m @ 1.22 g/t Au** and **27m @ 1.55 g/t Au** to the north and south of the earlier RC intercepts confirm continuity of an extensive gold bearing trend (See Figure 5, ASX – 26 March 2015). The occurrence of discrete high grade lenses within these broader zones substantially upgrades the bulk mining potential at Koting. Drilling highlights included;

- **9m @ 7.53 g/t Au from 51m – hole ended in mineralisation**
- **42m @ 1.22 g/t Au (uncut) from 18m, including**
 - **23m @ 1.27 g/t Au from 18m (containing 9m @ 1.83 g/t Au)**
 - **3m @ 4.67 g/t Au from 46m**
- **27m @ 1.55 g/t Au (uncut) from 3m, including**
 - **5m @ 4.88 g/t Au from 3m**

The scale and tenor of the mineralisation identified in the recent drilling suggests there is excellent scope to define considerable new gold resources which may be amenable to an open-pit mining techniques. The gold trend is open along strike and at depth, and the Company believes there is excellent potential for further gold mineralisation in these areas.

A combined program of RC and AC drilling will be undertaken to test the strike and depth extensions of the mineralised zone at Koting. Site preparations are underway for this next phase of drilling. An AC drill rig will mobilise to site shortly. The RC component of the program will follow on from the infill RC drilling phase at Viper Prospect, which is expected to start within the month.

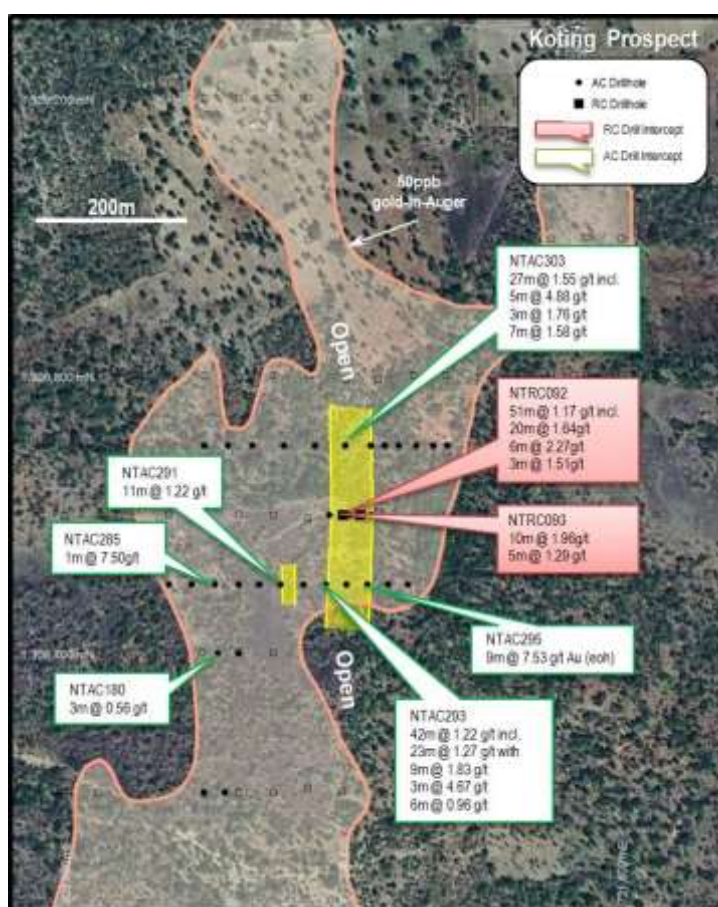


Figure 5. Koting Prospect. Significant drill intersections.

Batouba Permit

The highly prospective Batouba Permit (80km²), situated approximately 20km to the north west of Ntiola Prospect, was granted during the quarter (ASX – 2 February 2015). This acquisition expands the landholding over highly prospective geological terrain at the Massigui Gold Project to in excess of 750km² (see Figure 2).

The new permit covers similar gold bearing structures and host lithologies to those which contain shallow high grade gold mineralisation at the Company's advanced Ntiola and Viper Prospects. Compilation and analysis of the exploration database has highlighted multiple prospects which display excellent potential for new discoveries of gold mineralisation.

Of significant interest to the Company is the large scale, high tenor gold anomalous zone at the Sirikoro Prospect (Figure 6), where very wide spaced RC drilling has intersected high grade gold mineralisation, including **3m @ 18.1 g/t Au from 10m** (MSRC03). The Company believes that the historical drill intersections at Sirikoro have not been adequately investigated by the drilling conducted to date, and there is excellent potential to discover new shallow gold resources at Sirikoro and in the broader Permit area.

Field mapping and additional surface geochemical sampling commenced during the quarter to validate previous results and prioritise targets for systematic follow up.

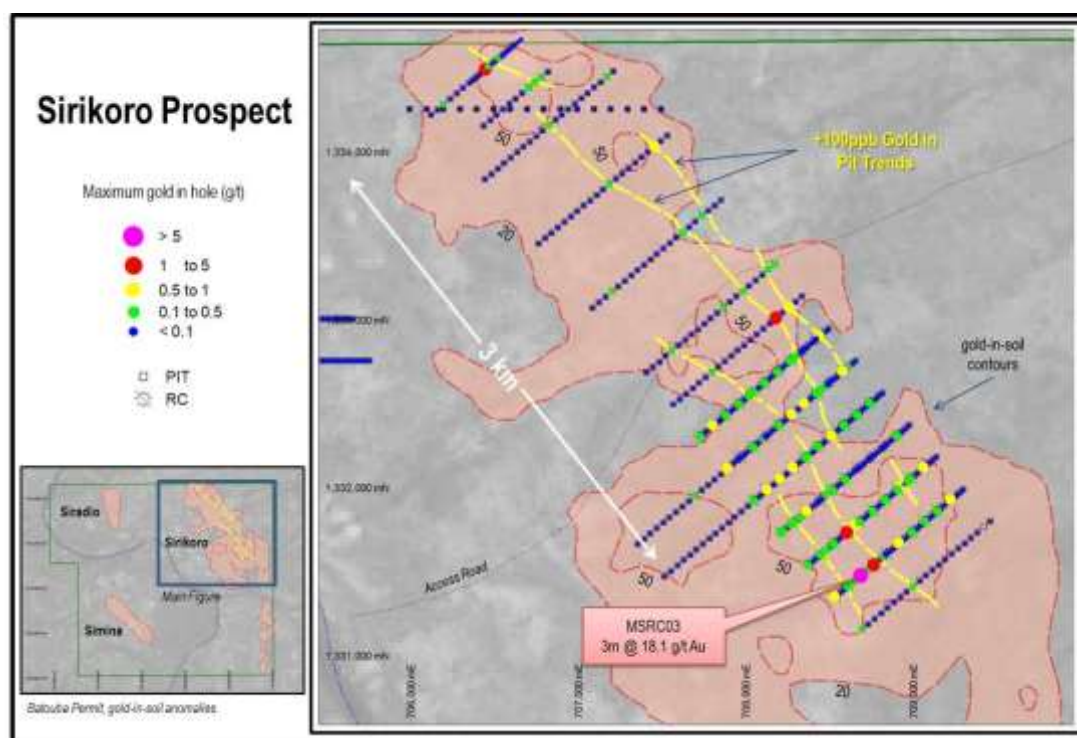


Figure 6. Sirikoro Prospect location plan.

Basawa Gold Project, Liberia

The Basawa Gold Project covers a large area (1,000km²) of highly gold prospective terrain in southeastern Liberia (Figure 7). The 4.2Moz Dugbe-Tuzon Gold Camp, which is owned and operated by AIM listed Hummingbird Resources Plc, is situated on parallel geological structure approximately 25km to the north of the Basawa Project.

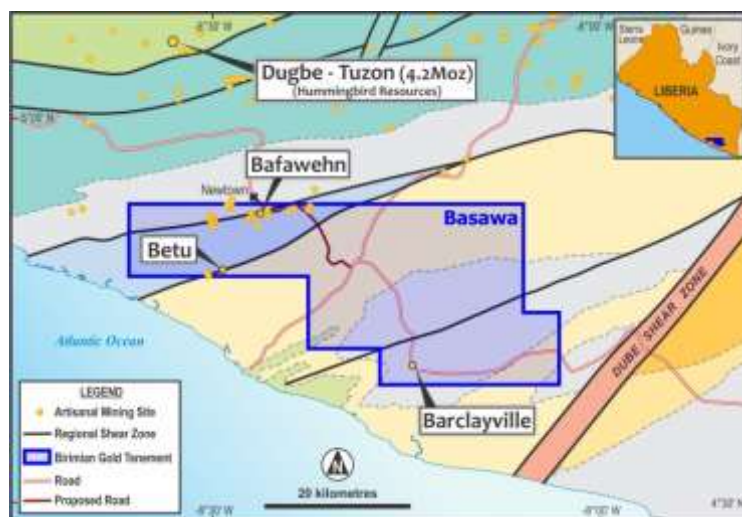


Figure 7. Birimian Gold's Basawa Gold Project in Liberia.

The Company's priority target areas at the Basawa Gold Project are situated at the centre of an extensive 15km long anomalous gold zone (Figure 8). Prospective zones occur in the head waters of numerous drainages feeding a large alluvial gold mining camp. Birimian Gold is systematically exploring this area with the aim of defining the primary source of the abundant gold present within this long-lived mining camp.

Analytical results were received for the recently completed trenching program at Before Camp, Newtown and Bafa Creek Prospects (ASX – 22 April 2015). A total of 390m of trenches were hand excavated during this program (Figure 9). Analytical results broadly confirm the anomalous gold trends at Before Camp and Newtown. Results include **18m @ 0.15 g/t Au (BAT004, 16m – 34m)**, and **26m @ 0.14 g/t Au (BAT006, 4m – 40m)**, which includes 0.34 g/t Au at the end of the trench.

The Company's exploration program at Basawa has defined multiple zones prospective for hard rock gold mineralisation. Results from the trench sampling, while encouraging and highly anomalous, suggest that the locations recently trenched have not defined the primary source of the alluvial gold occurring in the area, and that further investigation will therefore be required to locate this gold source prior to drill targeting. The Company intends to undertake a detailed evaluation of all results and the new geological data acquired from recent work to formulate a suitable strategy for follow up over coming months.

Dankassa Gold Project, Mali

The Dankassa Gold Project covers 510km² of gold prospective ground in southern Mali (see Figure 1). No field activity occurred on the Project area during the quarter. At this time field work at the Dankassa Project will remain on hold while the Company focuses its resources on expanding the exploration and evaluation drilling programs at the Massigui Project.

CORPORATE

Cash available to the Company at the end of the quarter is approximately \$0.85M

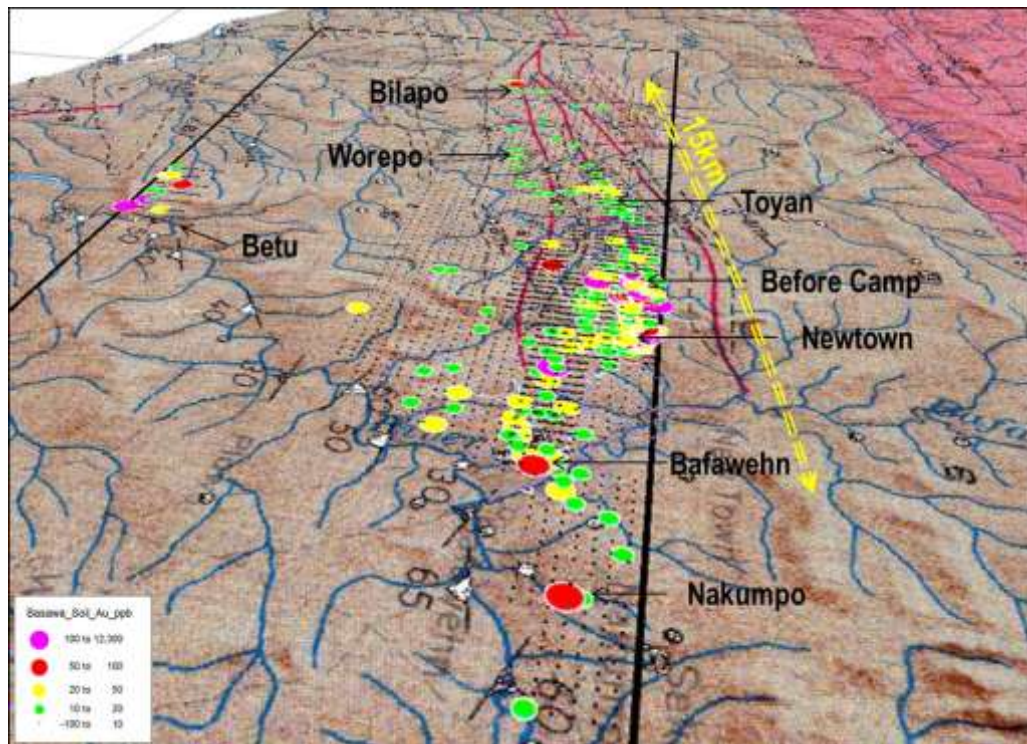


Figure 8. Basawa Gold Project. Bafawehn region, perspective view looking west

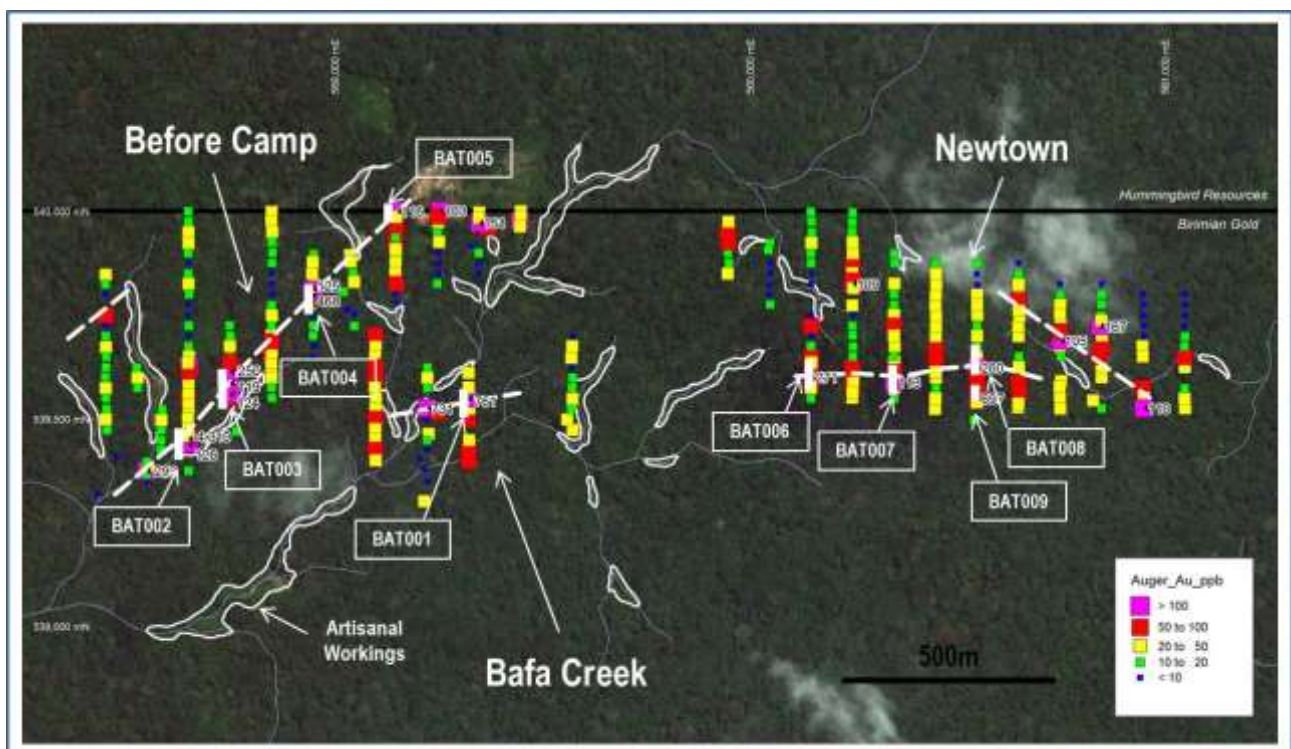


Figure 9. Auger and trench locations at Before Camp, Newtown and Bafa Creek Prospects

For further information please contact :

Mr Kevin Joyce
Managing Director
(08) 9286 3045
info@birimiangold.com

Media:
Rupert Dearden / Richard Glass
MAGNUS Corporate and Financial Communication
+61 8 6160 4900

Schedule of Tenements held at 31 March 2015

Country	Project	Tenement Reference
Mali	Dankassa	10/2296
		09/0590
		13/3127
		13/3124
		11/2665
		13/3126
	Massigui	14/2106
		14/0390
		13/3125
		13/3128
		13/3129
		14/1705
		14/0389
		000090
Liberia	Basawa	MEL11100
Australia	Waite Kauri Project	M37/1289

Competent Persons Declaration

The information in this announcement that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold Limited and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results". Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Previous Reported Results

There is information in this announcement relating to previous Exploration Results. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement(s), and that all material assumptions and technical parameters have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.