

ACN 168 751 746

30<sup>th</sup> April 2015**March Quarterly Report**

Subsequent to the end of the quarter the Company completed an equity raising of \$5,000,000 before costs.

The placement was heavily oversubscribed and the Company welcomed the entry onto the share register of high quality institutional funds, prominent Family Offices and High Net Worth Individuals who bring a new depth of working capital and commercial networks that will assist in the Company's ongoing growth and development.

At the time of the capital raising the Company indicated that it was engaged in a number of discussions with parties that included commercial opportunities and potential for strategic investment.

Whilst the discussions were incomplete, the potential for the issue of further equity necessitated commentary on the possibility of a strategic investment to ensure the capital raising met the required regulatory disclosures. These conversations are ongoing and the Company intends to primarily pursue commercial opportunities and will assess any strategic investment proposals that may develop on a case by case basis.

In addition to the equity raising the Company has also received a refund under the Federal Government's R&D Tax Incentive scheme of \$769,953.69 (Gross refund).

With more than \$6m in cash and no debt the Company is well funded to continue executing on its winner takes all strategy, initially prioritising the growth of the Rewardle Merchant and Member Network with monetisation to follow.

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# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

**REWARDLE HOLDINGS LIMITED**

ABN

**37 168 751 746**

Quarter ended ("current quarter")

**31 March 2015**

### Consolidated statement of cash flows

<b>Cash flows related to operating activities</b>		<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
1.1	Receipts from customers	29	71
1.2	Payments for		
	(a) staff costs	(554)	(1,523)
	(b) advertising and marketing	(26)	(53)
	(c) research and development	-	-
	(d) leased assets	-	-
	(e) other working capital	(321)	(1,195)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	9	24
1.5	Interest and other costs of finance paid	-	(171)
1.6	Income taxes – R&D tax offset received	-	304
1.7	Other	-	-
	<b>Net operating cash flows</b>	<b>(863)</b>	<b>(2,543)</b>

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date (9 months) \$A'000
1.8 Net operating cash flows (carried forward)	(863)	(2,543)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(353)	(918)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other	-	(15)
<b>Net investing cash flows</b>	<b>(353)</b>	<b>(933)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(1,216)</b>	<b>(3,476)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	180	4,248
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	260
1.18 Repayment of borrowings	-	(30)
1.19 Dividends paid	-	-
1.20 Other (share issue costs)	-	(265)
<b>Net financing cash flows</b>	<b>180</b>	<b>4,213</b>
<b>Net increase (decrease) in cash held</b>	<b>(1,036)</b>	<b>737</b>
1.21 Cash at beginning of quarter/year to date	2,227	454
1.22 Exchange rate adjustments to item 1.20	-	-
<b>1.23 Cash at end of quarter</b>	<b>1,191</b>	<b>1,191</b>

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	57
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	1,191	2,227
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
<b>Total: cash at end of quarter</b> (item 1.23)		1,191	2,227

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	
5.2	Place of incorporation or registration	
5.3	Consideration for acquisition or disposal	
5.4	Total net assets	
5.5	Nature of business	

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: ..... Date: 30 April 2015  
 (Company secretary)

Print name: Ian Hobson

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## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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