



ASX:SOI

30 April 2015

ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir or Madam,

**RE: Appendix 4C– Soil Sub Technologies Limited (the “Company”)**

Please find below the Company’s quarterly Appendix 4C.

The Company is continuing its due diligence on the Malaysian property projects which is predicated on the award by the National Housing Commission of Malaysia (“SPNB”) to Platinum JV Developments Sdn Bhd (“PJVD”) to develop the Penor site in Pahang State Malaysia, as per the Company’s announcement on 12 January 2015.

During this period the Company has kept capital raisings to a minimum, pending an update from the Company’s Malaysian counterparts, to minimise unnecessary dilution to existing shareholders. All related party expenses including director fees have ceased and been deferred since August 2014 to preserve cash at hand and until a decision is made regarding the Malaysian property projects.

Regarding the Company’s ability to meet financial commitments RM Corporate Finance Pty Ltd (AFSL 315235), under an existing capital raising mandate with the Company, has agreed to provide ongoing financial support via an underwriting of reasonable expenses incurred by the Company over the next 12 months.

Regards

A handwritten signature in black ink, reading 'Guy Le Page'.

Guy Le Page  
Executive Chairman

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

SOIL SUB TECHNOLOGIES LIMITED

ABN

39 078 388 155

Quarter ended ("current quarter")

31 March 2015

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (12 months) \$A'000
1.1	Receipts from customers		
1.2	Payments for (a) staff costs (b) Advertising and marketing (c) research and development (d) leased assets (e) other working capital	(9)	(19)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received	0	0
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid	(5)	3
1.7	Other (provide details if material)	(57)	(137)
		(71)	(153)
	<b>Net operating cash flows</b>		

	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	(71)	(153)
1.9 <b>Cash flows related to investing activities</b> Payment for acquisition of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets		
1.10 Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets		
1.11 Loans to other entities	-	(15)
1.12 Loans repaid by other entities	-	11
1.13 Other (provide details if material)		
	-	(4)
<b>Net investing cash flows</b>		
1.14 <b>Total operating and investing cash flows</b>	(71)	(157)
1.15 <b>Cash flows related to financing activities</b> Proceeds from issues of shares, options, etc.	70	70
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		
1.19 Dividends paid		
1.20 Other (provide details if material) - Capital Raising fees	-	(8)
	70	62
<b>Net financing cash flows</b>		
<b>Net increase (decrease) in cash held</b>	(1)	(95)
1.21 Cash at beginning of quarter/year to date	2	96
1.22 Exchange rate adjustments to item 1.20		
1.23 <b>Cash at end of quarter</b>	1	1

## Payments to directors of the entity and associates of the directors

## Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.7	NIL
1.25	Aggregate amount of loans to the parties included in item 1.11	
1.26	Explanation necessary for an understanding of the transactions	

## Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

## Financing facilities available

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'ooo	Previous quarter \$A'ooo
4.1	Cash on hand and at bank	1	2
4.2	Deposits at call		
4.3	Bank overdraft		
4.4	Other (provide details)		
<b>Total: cash at end of quarter</b> (item 1.23)		1	2

## Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: ..... Date: 30<sup>th</sup> April 2015  
(Director/Company secretary)

Print name: Keong Chan

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
  - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1(a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.