

30 April 2015

Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

QUARTERLY ACTIVITIES REPORT

Highlights

- **Prospectus lodged**

Voyager Global Group Ltd ("Voyager" or "the Company") (ASX Code: VGR) is pleased to provide the following updates for its activities in the quarter:

Prospectus lodged

During the quarter the Company lodged a prospectus on 20 March 2015 ("the Prospectus") to raise between \$3.5m and \$6.5m and to issue 59.1m shares for the acquisition of Voyager Global Choice.

This Prospectus also serves as a re-compliance prospectus for the purposes of satisfying Chapters 1 and 2 of the ASX Listing Rules and to satisfy the ASX requirements for re-listing following a change to the nature and scale of the Company's activities.

Subsequent to quarter end the Company extended the closing date of the Prospectus until 15 May 2015.

The Company will provide an update on the status of the Prospectus in due course.

About Voyager

Voyager has identified an opportunity in the Australian financial services market to provide retail investors with exposure to global investment opportunities. As the size of funds in the Australian superannuation industry continues to grow, it is the belief of many market commentators that the pool of investable assets within the Australian market will not provide investors with a sufficiently large universe of attractive investment opportunities.

To that end, Voyager is in the final stages of securing significant multi-year funding commitments from six leading US-based fund management groups who are interested in providing access to their investment funds to Australian investors - principally retail and the fast growing DIY Super sector (US Funds). This funding is intended to be non-dilutive and non-recourse and to provide for substantial expenditure over three years by Voyager to build their brand and market their funds in the Australian market. In exchange, Voyager will be entitled to a trailing commission on all amounts invested into these US-based funds from the Australian market.

Coinciding with the recent announcement from the ASX of their "mFund" platform (www.asx.com.au/mfund/) Voyager aims to provide retail investors with access to previously out of reach international products via a subscription and redemption facility using the mFund platform in the same way that shares are bought or sold on the ASX. Particularly attractive to Voyager, the mFund Platform allows stockbrokers and advisers to allocate retail client funds (and charge brokerage on the transaction) to areas of the International Funds Management Industry, previously reserved for the super wealthy.

Voyager shares the belief that providing simple access to leading offshore fund managers for retail and DIY super investors is a compelling value proposition to all Australian retail investors. Coupled with the non-dilutive, multi-year funding commitment from these US-based funds, Sprint believes that this provides a unique and outstanding medium to long term value-generating opportunity for Sprint shareholders.

Yours sincerely

Andrew Chapman
Director
Voyager Global Group Ltd