

MARKET RELEASE

1 May 2015

Atrum Coal NL

TRADING HALT

The securities of Atrum Coal NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 5 May 2015 or when the announcement is released to the market.

Security Code: ATU

Dale Allen

Senior Adviser, Listings Compliance (Perth)



Private and Confidential

Anjuli Sinniah Adviser, Listings Compliance (Perth) ASX Compliance Ptu Ltd Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: anjuli.sinniah@asx.com.au

Dear Anjuli,

Atrum Coal NL Request for Trading Halt

The Directors of Atrum Coal NL (Atrum Coal or the Company), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to an equipment supply and financing package to accelerate the development of the Company's Groundhog North Underground Mine, part of the flagship Groundhog Anthracite Project, located in British Columbia, Canada.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday, 5 May 2015.

The Company is not aware of any reason why the trading halt should not be granted.

For further information contact:

Gino D'Anna Executive Director / Company Secretary M +61 400 408 878 gino@atrumcoat.com



ASX:ATU - Share Information Issued Shares: 170.1m

Registered Office Level 1, 329 Hay Street, Subiaco WA 6008 T+618 9388 3131 E info@atrumcoal.com www.atrumcoal.com

Board of Directors

Executive Chairman Executive Director Executive Director Director Director Company Secretary

J. Chisholm R. Moran G. D'Anna

G. D'Anna

S. Boulton C. Vorias

Key Projects

Groundhoa Peace River Naskeena Bowron River Elan Project

Ownership: 100% Ownership: 100% Ownership: 100% Ownership: 100% Ownership: