

ASX RELEASE 01 May 2015

Homeloans Ltd Response to Media Speculation

Homeloans Limited (ASX: HOM) ("Homeloans" or "the Company") notes the media speculation this morning.

Homeloans regularly holds discussions with various industry participants regarding a range of potential transactions, at both a corporate and asset level.

Homeloans will update the market as and when required in accordance with the Company's ASX obligations.

About Homeloans Ltd - www.homeloans.com.au

Founded in 1985 and listed on the Australian Stock Exchange in 2001, Homeloans Ltd (ASX:HOM) specialises in home loans, and has a wide range of products to meet the needs of all types of customers, from first-home buyers to investors.

With an Australia-wide presence, Homeloans provides a refreshing alternative to the banks for home finance. The mortgage provider has a clear focus on customer service, and has won a number of industry accolades including the Mortgage and Finance Association of Australia (MFAA) Mortgage Manager of the Year Excellence Award 2009, 2010 and 2012, and Best Non-Bank Lender at the 2011 Australian Lending Awards. Homeloans offers a generous customer benefits program and is proud to support Carbon Conscious, planting a tree for every Homeloans loan settled.

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