



MARKET RELEASE

1 May 2015

GB Energy Limited

TRADING HALT

The securities of GB Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 5 May 2015 or when the announcement is released to the market.

Security Code: GBX

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)

1 May 2015

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email – tradinghaltspert@asx.com.au

Dear Sir

TRADING HALT REQUEST

In accordance with Listing Rule 17.1 GB Energy Limited (ASX:GBX) requests an immediate voluntary trading halt of the Company's securities GBX pending an announcement of a Capital Raising.

The Company requests that the trading halt be lifted on the earlier of commencement of normal trading on Tuesday 5 May 2015 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Graeme Kirke
Chairman