



31 Ord Street  
West Perth 6005  
Western Australia  
T: +618 9322 6955  
F: +618 9322 6722  
E: [info@titanenergy.com.au](mailto:info@titanenergy.com.au)  
ASX : TTE

1 May 2015

Company Announcements  
ASX Limited

### **OPTION EXPIRY NOTICE**

Titan Energy Ltd (“TTE”) has quoted options on issue that expire on 31 May 2015 (“Options”). These Options are quoted under the ASX code “TTEO”.

Each Option entitles the holder to acquire one ordinary share in TTE for 4 cents each.

Titan Energy Ltd will despatch the attached option expiry notice to all holders of these options today.

Jack Toby  
Company Secretary

# Titan Energy Ltd

ABN 53 109 213 470

**For enquiries in regards to exercising  
your Optionholding:**

**Phone:**



(within Australia) 08 9322 6955

(outside Australia) 61 8 9322 6955

1 May 2015

┌ 000001 000 TTE  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Options Expiry Notice - Options Expiring 5.00pm (AWST) Sunday 31 May 2015

Dear Optionholder(s)

We write to you as a registered holder of Options in Titan Energy Ltd (**the Company**). The Options are exercisable at \$0.04 each, with each Option providing the right to purchase a single fully paid ordinary share in the Company. You are advised that these Options will expire at 5.00pm (AWST) on Sunday 31 May 2015. The courses of action open to you as a holder of Options are:

1. Exercise all or some of the Options. Documentation and payment must be received by the Share Registry no later than 5.00pm (AWST) on Sunday 31 May 2015;
2. Sell your Options. Quotation of the Options will cease on 25 May 2015 so the last trading day of the Options on the ASX is 22 May 2015;
3. Do nothing. If you do not take any action to exercise your Options prior to 31 May 2015, the Options will expire and your rights to purchase shares at \$0.04 will lapse.

In the event you wish to exercise all or part of your Options, please complete the reverse of this "Options Expiry Notice" and lodge it with the Share Registry, together with your payment for the number of shares you wish to purchase.

The Company provides the following information in accordance with the Listing Rules:

- The total number of outstanding Options as at the date of this letter is 169,689,595;
- Each Option entitles the holder to receive, on exercise, one single fully paid ordinary share in the Company;
- If all Options are exercised, 169,689,595 fully paid ordinary shares will be issued;
- The exercise price of the Options is \$0.04 (four cents);
- The due date for payment of the exercise price is on or before 5.00pm (AWST) on Sunday 31 May 2015;
- If payment is not received by 5.00pm (AWST) on Sunday 31 May 2015, your Options will expire with no value and no further entitlement will exist;
- Official quotation of Options on the ASX will cease on 25 May 2015 so the last trading day of the Options on the ASX is 22 May 2015;
- The closing price of fully paid ordinary Company shares on 30 April 2015 (ASX: TTE) was \$0.03;
- The highest price at which ordinary shares in TTE have traded over the last 3 months is \$0.038 on 28 April 2015;
- The lowest price at which ordinary shares in TTE have traded over the last 3 months is \$0.026 on 18 February 2015;
- No underwriting agreement exists in relation to the Options at this time.

If you require any further information, please contact the undersigned. The Directors thank you for your continued support.

Yours faithfully

Jack Toby  
Company Secretary  
Titan Energy Ltd


**Turn over for details on how to make your payment →**

# Options Expiry Notice

X 9999999991

I ND

## STEP 1 Registration Name & Option Details

 For your security keep your SRN/HIN confidential.

**Registration Name:** MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Optionholding Details:** Number of Options registered in your name:

100

Number of Shares to be issued on full exercise basis:

100

Amount payable on full exercise at A\$0.04 per Option:

\$4.00

## STEP 2 Make Your Payment

Make your cheque, money order or bank draft payable in Australian dollars to "Titan Energy Ltd" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted. Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip below. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Return your cheque with the below slip to:  
**Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for Titan Energy Ltd (Titan) for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, Titan may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Starpharma or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

[Detach here](#)

## Titan Energy Ltd Option Exercise Payment

Number of Options held:

1

Number of Options Exercised:

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|

Amount enclosed at A\$0.04 per Share applied for:

A\$ 

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|

 . 

|  |  |
|--|--|
|  |  |
|--|--|



Entitlement No: 12345678

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Payment must be received by 5:00pm (AWST) on Sunday 31 May 2015**

## Contact Details

**Contact Name** \_\_\_\_\_ **Daytime Telephone** \_\_\_\_\_

## Cheque Details

| Drawer | Cheque Number | BSB Number | Account Number | Amount of Cheque |
|--------|---------------|------------|----------------|------------------|
|        |               |            |                | A\$              |

123456789123456789+0000000001-3051+14