

MARKET RELEASE

4 May 2015

Monteray Mining Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Monteray Mining Group Limited (the "Company") will be suspended from official quotation immediately, pending the outcome of a resolution at the Company's general meeting to approve a change in the nature and scale of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: MRY

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)



4 May 2015

Australian Stock Exchange Exchange Plaza 2 The Esplanade Perth WA 6000

For the attention of: Elizabeth Harris

By email: tradinghaltsperth@asx.com.au; Elizabeth.harris@asx.com.au

MONTERAY MINING GROUP LIMITED - REQUEST FOR SUSPENSION

Pursuant to ASX Listing Rule 17.2, Monteray Mining Group Limited (Company) requests a suspension of its securities from ASX, commencing 4 May 2015.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:-

- 1. The reason for the suspension is that the Company is holding a general meeting of shareholders to approve a change of activity.
- 2. Following approval by shareholders for the change of activity the suspension will continue, pending compliance with Chapters 1 & 2 of the Listing Rules. If the shareholder resolution to approve the change of activity is rejected, the Company requests that the suspension ends immediately.
- 3. The event which will end the suspension is the Company complying with Chapters 1 & 2 of the Listing Rules.
- 4. The Company is not aware of any reason why the suspension should not be granted.

If you have any questions please call Brett Tucker on 9482 0560.

Yours sincerely,

For and on behalf of Monteray Mining Group Limited

Brett Tucker

Company Secretary