

ASX Announcement



4 May 2015

Manager - Company Announcements Office
Australian Securities Exchange
152-158 St George's Terrace
Perth WA 6000

Dear sir/madam

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

Sumatra Copper & Gold plc (ASX:SUM) ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today have been passed on a show of hands.

The Company announces the following proxy results for each resolution:

| No. | Resolution | For | Against | Abstain | Discretionary |
|-----|---|-------------|---------|---------|---------------|
| 1 | Ratification of issue of CDIs and Placement Warrants to Provident | 217,917,660 | 790,650 | 154,363 | 503,001 |
| 2 | Ratification of issue of CDIs and Placement Warrants to Saratoga | 261,511,231 | 790,650 | 154,363 | 503,001 |
| 3 | Ratification of issue of CDIs and Placement Warrants | 422,770,377 | 800,650 | 154,363 | 503,001 |
| 4 | Ratification of issue of CDIs to Juniper | 431,644,583 | 800,650 | 154,363 | 503,001 |
| 5 | Approval for issue of Warrants | 431,644,583 | 800,650 | 154,363 | 503,001 |

Yours sincerely

Susan Hunter
Joint Company Secretary

Directors

Steve Robinson
Non-Executive Chairman

David Fowler
Managing Director

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

Contact

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