

4 May 2015

Centralised Company Announcements Platform  
 Australian Securities Exchange  
 10<sup>th</sup> Floor, 20 Bond Street  
 Sydney NSW 2000

Dear Sir/Madam,

### RESULTS OF GENERAL MEETING

The following information regarding the results of the General Meeting of Monteray Mining Group Limited held on 4 May 2015 is provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act.

**Proxy results for the General Meeting are set out below:**

Resolution		For	Against	Abstain	Chairman's Discretion
1	<b>Resolution 1</b> Approval of issue of Vendor Securities	32,437,519	411	100	<b>32,438,030</b>
2	<b>Resolution 2</b> Approval of new class of Securities - Performance Shares	32,437,519	411	100	<b>32,438,030</b>
3	<b>Resolution 3</b> Approval of issue of Ostergaard Securities to the Ostergaard Shareholders	32,437,519	411	100	<b>32,438,030</b>
4	<b>Resolution 4</b> Approval of change in nature and scale of activities	32,437,519	411	100	<b>32,438,030</b>
5	<b>Resolution 5</b> Approval to issue Norwood Acquisition Options	32,437,519	411	100	<b>32,438,030</b>
6	<b>Resolution 6</b> Approval to issue Capital Raising Shares	32,437,519	411	100	<b>32,438,030</b>
7	<b>Resolution 7</b> Change of Company Name	32,437,519	411	100	<b>32,438,030</b>
8	<b>Resolution 8</b> Appointment of Mr Paul Ostergaard as a Director	32,437,519	411	100	<b>32,438,030</b>

**MONTERAY MINING GROUP LIMITED**

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9	<b>Resolution 9</b> Appointment of Mr Amit Pau as a Director	32,437,519	411	100	<b>32,438,030</b>
10	<b>Resolution 10</b> Authority for Mr Michael Edwards to participate in the Capital Raising	31,444,764	411	992,855	<b>32,438,030</b>
11	<b>Resolution 11</b> Authority for Mr John Hannaford to participate in the Capital Raising	14,577,129	411	17,860,490	<b>32,438,030</b>
12	<b>Resolution 12</b> Authority for Mr Sandy Barblett to participate in the Capital Raising	32,437,519	411	100	<b>32,438,030</b>
13	<b>Resolution 13</b> Authority for Chillcast Pty Ltd to participate in the Capital Raising	32,437,519	411	100	<b>32,438,030</b>
14	<b>Resolution 14</b> Approval to issue Capital Raising Advisory Options	32,437,519	411	100	<b>32,438,030</b>

All Resolutions were carried on show of hands.

Resolutions 2 and 7 were passed by a sufficient majority as special resolutions.

Yours sincerely,



**Brett Tucker**  
Company Secretary

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