

RESULTS OF ANNUAL GENERAL MEETINGS

ASX ANNOUNCEMENT
4 MAY 2015

Cove Resources Ltd (Subject to Deed of Company Arrangement) (ASX: CVE) today held its 2013 and 2014 Annual General Meetings of Members at RSM Bird Cameron, 8 St Georges Terrace, Perth, WA 6000.

All Resolutions were passed unanimously on a show of hands other than resolution two, being the spill motion, which was not required and accordingly not put to the meeting.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were;

	Resolution	For	Discretionary	Abstain	Against
1a	Approval of Remuneration Reports - 2013	14,472,534	0	0	0
1b	Approval of Remuneration Reports - 2014	14,472,534	0	0	0
2	Conditional Spill Resolution	14,472,534	0	0	0
3a	Re-election of Director – Greg Miles	14,472,534	0	0	0
3b	Re-election of Director – Winton Willesee	14,472,534	0	0	0
4	Appointment of Erlyn Dale as a Director	14,472,534	0	0	0
5	Issue of Shares to White Swan Nominees Pty Ltd pursuant to the conversion of Class A Convertible Notes	14,472,534	0	0	0
6	Issue of Shares to Exempt Investors pursuant to the conversion of Class B Convertible Notes	14,472,534	0	0	0
7	Issue of Shares and Bonus Options under the Prospectus	14,472,534	0	0	0
8	Issue of New Options to the Proponent	14,472,534	0	0	0
9	Issue of Shares to the Priority Creditor	14,472,534	0	0	0
10	Issue of Shares and New Options to brokers and capital providers	14,472,534	0	0	0
11	Issue of Shares and New Options to the Non-Related Supplier	14,472,534	0	0	0

12a	Issue of Shares and New Options to the Related Suppliers – Winton Willesee	14,472,534	0	0	0
12b	Issue of Shares and New Options to the Related Suppliers – Greg Miles	14,472,534	0	0	0
13	Right for the Directors to participate in the Public Offer	14,472,534	0	0	0
14	Approval of 10% Placement Facility	14,472,534	0	0	0

Further Information:

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