



1 May 2015

STATEMENT OF COMMITMENTS
BASED ON ACTUAL FUNDS RAISED – \$2,000,000

The capital structure of Ensurance Limited (formerly Parker Resources Limited) (the **Company**) confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to escrow for the period outlined below.

	\$'000
Existing Cash Reserves	1,770
Funds Raised	2,000
TOTAL FUNDS AVAILABLE	3,770
Cash consideration payable to Vendors	500
Repayment of debt	108
Development of Ensurance Group's software	1,438
Advertising and marketing of Ensurance Group's online platform	900
Expenses of the Offer (excl. Lead Manager fees)	225
Lead Manager fees	120
General Operations and Working Capital	479
TOTAL FUNDS APPLIED	3,770

Jay Stephenson
COMPANY SECRETARY

Ensurance Ltd ABN 80 148 142 634

Registered Office

Level 4, 66 Kings Park Road, West Perth WA 6005
PO Box 52, West Perth WA 6872
Tel: +61 8 6141 3500 | Fax: + 61 8 6141 3599

Principal Place of Business

Level 2, 2 Glen Street, Milsons Point NSW 2061
PO Box 523, Milsons Point NSW 1565
Tel: +61 2 9806 2000 & 1300 730 073 | Fax: + 61 2 9806 2099