

ASX ANNOUNCEMENT

5 May 2015

Correction to Appendix 3Y

International Coal Ltd (ASX: ICX) advises that the Appendix 3Y lodged on 19 March 2015 in respect of a share purchase made by Mr John Lester was incorrect. The form did not accurately reflect the number of securities held by Mr Lester prior to the change.

ICX apologises for any inconvenience caused by this error.

An amended Appendix 3Y is attached.

Ends

For further information please contact:

Kate O'Donohue

Company Secretary

07 3320 2233

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	International Coal Limited
ABN	64 149 197 651

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Lester
Date of last notice	24/12/2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.		
Date of change	18/03/2015	
No. of securities held prior to change	Direct Interest: FPO – 1,050,001 Options: - 1,000,000 options @ \$0.30 each expiring 31/12/2015 - 1,000,000 options @ \$0.50 each expiring 31/12/2015 Indirect Interest: FPO – 1,471,402	
Class	Fully Paid Ordinary Shares	
Number acquired	100,000	
Number disposed	-	

⁺ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2,011
No. of securities held after change	Direct Interest: FPO - 1,150,001 Options: - 1,000,000 options @ \$0.30 each expiring 31/12/2015 - 1,000,000 options @ \$0.50 each expiring 31/12/2015 Indirect Interest: FPO - 1,471,402
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buyback	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

⁺ See chapter 19 for defined terms.

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Part 3 – *Closed period

Were the interests in the securities or contracts detailed above	No.
traded during a ⁺ closed period where prior written clearance	
was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this	
provided?	

⁺ See chapter 19 for defined terms.