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ASX ANNOUNCEMENT

5 May 2015

COMPLETION OF CAPITAL RAISING AND ISSUE OF SECURITIES

FeOre Limited (**FeOre** or the **Company**) is pleased to announce that it has closed the offer pursuant to its prospectus dated 12 February 2015 after having received valid applications for 92,304,000 fully paid ordinary shares at an issue price of A\$0.05 each to raise A\$4,615,200 before costs.

The application funds have cleared in the Company's bank account and the Board has resolved to issue the 92,304,000 shares applied for.

The Company is currently in the process of completing its application with the ASX for reinstatement of its securities to official quotation, and expects to complete this before 11 May 2015.

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For further details please contact

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