

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme **EHG Corporation Limited**ACN/ARSN **009 366 009****1. Details of substantial holder (1)**To Company Name/Scheme **Mr Tony ADAMS  
<The China Bird A/c>**

ACN/ARSN

The holder became a substantial holder on **23 February 2015****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of Securities	Person's Votes (5)	Voting Power (6)
Fully Paid Ordinary Shares	8,125,000	8,125,000	5.26%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Tony Adams <The China Bird A/c>	Relevant interest pursuant to Section 608(2) of the Corporations Act 2001	Fully Paid Ordinary Shares 8,125,000

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder	Class and number of securities
Mr Tony Adams <The China Bird A/c>	Mr Tony Adams <The China Bird A/c>	Mr Tony Adams <The China Bird A/c>	Fully Paid Ordinary Shares 8,125,000

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr Tony Adams <The China Bird A/c>	23 February 2015 (Off market transfers)	\$-	-	Fully Paid Ordinary Shares 5,000,000
Mr Tony Adams <The China Bird A/c>	23 February 2015 (Off market transfers)	\$25,000	-	Fully Paid Ordinary Shares 3,125,000

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Tony Adams <The China Bird A/c>	PO Box R1513 ROYAL EXCHANGE NSW 1225

#### Signature

Print name

Tony Adams

capacity

Trustee

Sign here



date 28/4/ 2015