

6 May 2015

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2, Global Metals Exploration NL ("**Global Metals**" or "**the Company**") advises that the following six resolutions put to the Annual General Meeting of the Company held today 6 May 2015 at RM Capital Pty Ltd, Level 1, 143 Hay Street, Subiaco, Western Australia 6008 were passed on a show of hands:

Resolution 1 – Adoption of the Remuneration Report

Resolution 2 – Re-election of Steven Bamford

Resolution 3 – Issue of Securities to Creditors

Resolution 4 – Issue of Convertible Notes to RM Corporate Finance

Resolution 5 – Placement of Shares and Options

Resolution 6 – Approval for additional Placement Facility

The following resolution was not passed:

Resolution 7 – Issue of securities to RM Corporate Finance in respect of quarterly debt financing agreement fee

In addition, information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 (Cth) is disclosed below:

PROXY SUMMARY

1. Adoption of the Remuneration Report (non-binding)

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as an advisory resolution.

2. Re-election of Mr Steven Bamford

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as an ordinary resolution.

3. Issue of Securities to Creditors

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as an ordinary resolution.

4. Issue of Convertible Notes to RM Corporate Finance

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as an ordinary resolution.

5. Placement of Shares and Options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as an ordinary resolution.

6. Approval for additional Placement Facility

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
42,525,000	368,463	-	42,893,463

The motion was carried on a show of hands as a special resolution.

7. Issue of securities to RM Corporate Finance in respect of quarterly debt financing agreement fee

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Total
485,000	12,868,463	29,540,000	42,893,463

The resolution was not passed.

For and on behalf of the Board

Keith Bowker
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