

ASX Release

7 May 2015

Shareholder Communications in Respect of the Vocus Scheme

Amcom Telecommunications Limited ("Amcom") (ASX:AMM) has dispatched the following information to shareholders in respect of the scheme of arrangement under which Vocus Communications Limited will acquire the outstanding 90% of shares that it does not own in Amcom ("Scheme"):

- A postcard communique that will be mailed to all shareholders (attached)
- A short video in which the Chairman outlines his reaction to TPG Telecom's acquisition of an 18.6% stake in Amcom and subsequent statements that it intends to vote its shares against the Scheme and does not intend to submit a counterproposal
- · A short video in which an Amcom shareholder outlines his views on the upcoming Scheme

The videos can be viewed at www.amcom.com.au/scheme

The Amcom Directors continue to unanimously recommend that Amcom shareholders vote in favour of the Scheme, in the absence of a superior proposal. In addition, each Amcom Director has not changed their intention to vote in favour of the Scheme in relation to the Amcom shares held or controlled by them, in the absence of a superior proposal.

Following an adjournment of the original Scheme meeting, the Scheme Meeting will now be held at 11.00 am (Perth time) on Monday 18 May 2015 at the Perth Convention Exhibition Centre, 21 Mounts Bay Rd, Perth.

All Amcom shareholders are encouraged to vote either by attending the Scheme Meeting in person, or by lodging a proxy vote by 11.00 am (Perth time) Friday 15 May 2015. Information on how to vote is on page 35 of the Scheme Booklet and the proxy form which accompanied the Scheme Booklet.

Full details regarding the Scheme are disclosed in the Scheme Booklet and Supplementary Information Letter, each sent to Amcom shareholders and released on ASX.

Shareholder Information Line

Amcom shareholders who have questions regarding the Scheme, the Scheme Booklet or the Supplementary Information Letter should contact Amcom's shareholder information line on 1800 992 673 (within Australia) or +61 1800 992 673 (outside of Australia) Monday to Friday between 7.00 am and 4.30 pm (Perth time).

For further information please contact:

Tony Grist Chairman +618 9327 8989 tgrist@albioncapital.com.au

Clive Stein
Managing Director & CEO
+618 9244 6022
clive.stein@amcom.com.au

David Hinton
Chief Financial Officer & Company
Secretary
+618 9244 6031
david.hinton@amcom.com.au

Greg Slade Investor Relations +61 (0)488 917 882 greg.slade@amcom.com.au

Media
Shaun Duffy
FTI Consulting
+61 8 9485 8888
+61 (0)404 094 384
shaun.duffy@fticonsulting.com



Amcom Investor postcard - Vocus Scheme update

MEETING NOW 18TH MAY 2015

YOUR VOTE MATTERS!

TPG Telecom has acquired an 18.6% stake in Amcom which has the potential to represent a 'blocking stake'. The Independent Expert states, for the reasons within the Scheme Booklet, that if the proposed Scheme is not successful, the Amcom share price is likely to fall.

The meeting has been adjourned and will now be held at 11.00am (AWST) on 18 May 2015 at the Perth Convention Exhibition Centre, 21 Mounts Bay Road, Perth.

If you are unable to attend the meeting, the last date you can submit your vote is by 11.00am (AWST) on 15 May 2015.

Additional Information:

If you have any questions in relation to the proposed scheme, please contact Amcom's shareholder information line on 1800 992 673 (within Australia) or +61 1800 992 673 (outside of Australia).



Vote Online www.investorvote.com.au - Control Number: 187709



Dear Amcom Shareholder,

TPG Telecom has increased its holding in Amcom to 18.6% of the company and stated they will vote against the Amcom and Vocus scheme in its current form.

TPG has also stated they do not intend to make a counter proposal. The Independent Expert states, for the reasons within the Scheme Booklet, that if the proposed Scheme is not successful, the Amcom share price is tikely to fall.

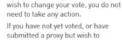
The Amcom and Vocus scheme remains compelling and the Board continues to recommend all shareholders vote in favour. Full details of the Scheme, including advantages and disadvantages, can be reviewed at www.amcom.com.au/scheme

With TPG's holding and stated intention to vote against the Scheme, it is likely that the Scheme will be voted down unless substantially all of the remaining Amcom shareholders vote in favour at the Scheme Meeting. I strongly encourage you to vote, and additional time is now available for shareholders to do so.

Shareholders are encouraged to read the Scheme Booklet and supplementary disclosure letter dated 21 April 2015 sent to shareholders carefully and in full.

Regards,

Tony Grist - Amcom Chairman



If you have already voted and do not

If you have not yet voted, or have submitted a proxy but wish to change your vote, then you can do so online at investorvote.com.au or call Amcom's share registry to request another proxy form to be sent to you.

Cast your vote by 11.00am (AWST) Friday, 15 May 2015:

Visit www.investorvote.com.au

You will need the Control Number: 187709 and your HIN or SRN on your voting form sent to you in April.

OR

2 If you received a Scheme meeting package in the mail, fill in and sign the voting form and return via the post. A reply paid envelope is included in the Scheme meeting package.

POSTAGE PAID AUSTRALIA PRIORITY

undeliverable return to Amcom 6P0 Box 2541, Perth Western Australia

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