



MARKET RELEASE

7 May 2015

FeOre Limited (to be renamed Sagalio Energy Limited)

PRE-REINSTATEMENT DISCLOSURE

FeOre Limited (to be renamed Sagalio Energy Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on 11 May 2015, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist, Annexure II (Oil & Gas Entities), and Annexure III (Foreign Entities).
4. Bye-laws.
5. Securities Trading Policy.
6. Statement confirming:
 - (a) There are no impediments to undertaking the commitments disclosed in Prospectus.
 - (b) The name change to Sagalio Energy Ltd will be effected as soon as practicable after reinstatement.
 - (c) Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
7. Corporate Governance Statement.
8. Updated capital structure.
9. Updated statement of commitments.
10. Updated pro-forma statement of financial position.
11. The following consolidated financial accounts for Quangas Poly Limited and its subsidiaries:
 - (a) Pro forma consolidated income statement for the period ended 31 December 2014; and
 - (b) Pro forma consolidated balance sheet as 31 December 2014.
12. The following management accounts for PEI LLC:
 - (a) Pro forma consolidated income statement for the period ended 31 December 2013;
 - (b) Pro forma consolidated income statement for the period ended 31 December 2014;
 - (c) Pro forma consolidated balance sheet as 31 December 2013; and
 - (d) Pro forma consolidated balance sheet as 31 December 2014.
13. Full terms of the Company's options on issue.

Security Code: FEO (to be changed to SAN)

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