



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT

PLACEMENT OF SHORTFALL

7 May 2015

Hillcrest Litigation Services Limited (“HLS”) advises that it has today placed 46,121,086 shares at 0.3c each. The shares were placed from the shortfall (totalling 70,408,832 shares, as advised in its ASX Announcement dated 1 May 2015) under the company’s recently completed non-renounceable rights issue.

Following the allotment of the above shares, the issued capital of the Company amounts to 225,605,432 shares.

If you have any queries in relation to the above, please do not hesitate to contact the Company Secretary on (08) 9324 3266 or the Company via email to admin@hillcrestlitigation.com.au.

Yours faithfully

HILLCREST LITIGATION SERVICES LIMITED

A handwritten signature in black ink, appearing to read 'Ian Allen', written over a set of horizontal lines that serve as a guide for the signature.

Ian Allen
Company Secretary.