



7 May 2015

ASX Limited  
Attention: Jeremy Newman

Dear Jeremy

We refer to our correspondence dated 30 April 2015 regarding the transfer of responsibility for the maintenance of the Company's share register to Automic Registry Services effective from the start of business, Monday, 18 May 2015 ("Transfer").

The Company has been advised by Security Transfer Registrars that they are unable to implement the Transfer on the date proposed by the Company.

The Company has decided to postpone the Transfer to a later date to be determined.

Yours sincerely

  
**John J. Palermo**  
Company Secretary

Registered Office:  
Level 1, 284 Oxford Street  
Leederville,  
Western Australia 6007  
Telephone: +61 8 9242 1166  
Facsimile: +61 8 9443 9960  
[www.pelicanresources.com.au](http://www.pelicanresources.com.au)