

ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Expiry of Listed Options

OreCorp Limited advises that the following listed options have expired unexercised:

- 5,930,692 options exercisable at \$0.2667.

For further information please contact:

Luke Watson
CFO & Company Secretary



ASX RELEASE:

8 May 2015

ASX CODE:

ORR

BOARD & MANAGEMENT:

Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:

Shares: 113.4 million

Unlisted Options: 7.1 million

ABOUT ORECORP:

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Mauritania and Ethiopia.



ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold & base metal projects in Mauritania and Ethiopia and is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with approximately \$7.3 million in cash and no debt as of 31 March 2015. OreCorp's key project is the Akjoujt South Project in Mauritania, prospective for nickel, copper and gold.