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ACN 129 954 365

8 May 2015

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Outcome of General Meeting held on 8 May 2015

In accordance Listing Rule 3.13.2 of the Australian Securities Exchange Limited and Section 251AA of the Corporations Act 2001, KBL Mining Limited ("KBL" or "the Company") advises the following details of the outcome of the resolutions put to the General Meeting of the Company today.

Resolution	Outcome
1. Approval for the Prior Placement of Options	Passed on a show of hands
2. Approval of Future Placements	Passed on a show of hands
3. Election of Oliver Rodz as a Director	Passed on a show of hands
4. Election of David Laing as a Director	Passed on a show of hands
5. Election of Lawrence Roulston as a Director	Passed on a show of hands

In respect of each resolution the total number of proxy votes exercisable by all proxies validly appointed are set out in the table on the following page.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary

DISCLOSURE OF PROXY VOTES

General Meeting-Friday, 8 May 2015

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Approval for the Prior Placement of Options as announced on 16 March 2015	S	158,905,074	122,856,734	16,043,632	46,601	20,004,708	n/a	n/a	n/a
2. Approval of Future Placements	S	158,420,036	117,844,871	20,570,457	531,639	20,004,708	n/a	n/a	n/a
3. Election of Oliver Rodz as a Director	S	158,485,984	122,608,768	15,844,156	465,691	20,033,060	n/a	n/a	n/a
4. Election of David Laing as a Director	S	158,485,984	137,653,163	835,152	465,691	19,997,669	n/a	n/a	n/a
5. Election of Lawrence Roulston as a Director	S	158,357,963	137,489,751	835,152	593,712	20,033,060	n/a	n/a	n/a