

GB Energy Limited is a Focussed uranium explorer with exploration licences in South Australia

Directors

Executive Chairman
Mr Graeme Kirke
Directors
Mr Stuart Rechner
Mr Patrick Glovac

Operations

Company
Secretary/CFO
Ms Anna MacKintosh
Consulting Geologist
Mr Nick Burn

Issued Capital

Ordinary Shares
753,823,375

Share Price at 8 May 2015

\$0.005

Securities Exchange Listing

Australian Securities
Exchange
Code: GBX

Further Contact:

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ASX Announcement 8 May 2015

Placement – Section 708A(5) Notice

GB Energy Limited (“the Company”) previously advised that it intends to make a placement of 98,432,788 shares at an issue price of \$0.0025 per share to sophisticated and professional investors.

On 8 May 2015 the Company issued 98,432,788 shares.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**):

- (a) The shares were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (b) As at the date of this notice, the company has complied with;
 - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (c) As at the date of this notice, there is no information which is ‘excluded information’ within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board



G Kirke
Executive Chairman