



8 May 2015
EHGOCOR\ASX\ASX053

ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

Consolidation Timetable

EHG Corporation Limited (**the Company**) refers to the Notice of General Meeting and specifically Resolution 2 – Share Consolidation from 52 to 1.

If Resolution 2 is approved at the General Meeting to be held on 18 May 2015, the Company advises that the following consolidation timeline will become effective:

Event	Date
General Meeting	Monday 18 May 2015
Last day for trading of Shares on a pre-consolidation basis	Tuesday 19 May 2015
First day of trading of Shares on a post-consolidated basis (deferred settlement)	Wednesday 20 May 2015
Record date - last day to register share transfers on a pre-consolidation basis	Friday 22 May 2015
First day for the Company to register share transfers on a pre-consolidation basis	Monday 25 May 2015
Last day to enter shares onto holders' security holdings prior to the dispatch of new holding statements on a consolidated basis	Friday 29 May 2015
Dispatch date of new holding statement confirming consolidation	Friday 29 May 2015

All fractional entitlements will be rounded up to the nearest whole number.

The period commencing on Wednesday, 20 May 2015 and ending on Friday, 29 May 2015 is the consolidation period.

Eryn Kestel
Company Secretary