

8 May 2015

Board Changes

The Company advises that Messrs Tom Henderson, William Dix and Russell Lynton Brown have resigned as directors.

Messrs Peter Webse and Tim Grice have been appointed directors of the Company with immediate effect.

For further information contact:

Mr Ric Vittino
Director
+61 8 9481 7111

Mr Simon Robertson
Company Secretary
+61 8 9481 7111

About Fitzroy Resources

Capital Structure

Share Code	ASX: FRY
Shares on Issue	260.7 Million
Options	6 Million
Performance Shares on issue	20 Million

Directors and Management

Ric Vittino, **Director**
Peter Webse, **Director**
Tim Grice, **Director**

Benjamin Lane, **Consultant**
Simon Robertson, **Company Secretary**

Projects

Emmaus (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV
Blackstone (100%):
Hard Coking Coal Property
West Virginia, USA
100km S of Charleston, WV

Rookwood (49%):
VHMS copper/gold prospect
70km NW of Rockhampton, Qld
Glentanna(100%):
VHMS copper/gold prospect
140km SW of Brisbane, Qld