

11 May 2015

Australian Securities Exchange 2 The Esplanade PERTH WA 6000

ASX Code: PKO

Change of Registered Address

Peak Oil & Gas Limited ("Peak") announces that effective today, its registered office address has changed as follows:

Registered office: Level 21, 500 Collins Street, Melbourne Vic 3000

Telephone: 03 8610 4702

Fax no: 03 8610 4799

www.peakoil-gas.com

info@peakoil-gas.com