

11 May 2015

Change of Company Secretary

The Board of Fitzroy Resources Limited wishes to advise that Mr Peter Webse has been appointed as Company Secretary of the Company, following the resignation of Mr Simon Robertson.

The Board would like to thank Mr Robertson for his contribution to the Company and to wish him well with his future endeavours.

Mr Webse has over 24 years' company secretarial experience and is managing director of Platinum Corporate Secretariat Pty Ltd, a company specialising in providing company secretarial, corporate governance and corporate advisory services to listed companies

For further information contact:

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 Director
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Mr Peter Webse
 Company Secretary
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About Fitzroy Resources

Capital Structure

Share Code	ASX: FRY
Shares on Issue	490.7 Million
Options	86 Million
Performance Shares on issue	20 Million

Directors and Management

Ric Vittino, **Director**
 Peter Webse, **Director/Company Secretary**
 Tim Grice, **Director**

Benjamin Lane, **Consultant**

Projects

Emmaus (100%):
 Hard Coking Coal Property
 West Virginia, USA
 100km S of Charleston, WV
Blackstone (100%):
 Hard Coking Coal Property
 West Virginia, USA
 100km S of Charleston, WV

Rookwood (49%):
 VHMS copper/gold prospect
 70km NW of Rockhampton, Qld
Glentanna(100%):
 VHMS copper/gold prospect
 140km SW of Brisbane, Qld