



ASX Company Announcement

Capital Raising Complete

13 May 2015 - The Board of Sun Biomedical advises that it has received firm commitments for a A\$1.6 million capital raise via the placement of 160 million shares at an issue price of A\$0.01 per share to sophisticated investor clients of Forrest Capital.

Proceeds of the placement will be applied towards the acquisition of Dimerix Bioscience (Dimerix), the existing business of the Company and general working capital.

60 million shares of the placement will be issued following execution of acquisition agreements by all Dimerix shareholders using the Company's share issue capacity under ASX Listing Rule 7.1, with the balance of 100 million shares subject to shareholder approval at a meeting of shareholders in June 2015.

A Notice of Meeting will be sent to shareholders as soon as possible.

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Howard Digby

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