

MARKET RELEASE

13 May 2015

Neon Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Neon Energy Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement regarding clarification over a contractual matter.

Security Code: NEN

Mauro Piccini Senior Adviser, Listings Compliance (Perth)



13 May 2015

Jill Hewitt Assistant Manager, Listings (Perth) Australian Securities Exchange Central Park 152 – 158 St Georges Tce PERTH WA 6000

Dear Jill

REQUEST FOR SUSPENSION OF NEON'S SECURITIES

Neon Energy is seeking further clarification over a contractual matter and is working towards a satisfactory outcome as soon as possible.

Neon Energy therefore requests, pursuant to Listing Rule 17.2, that quotation of its ordinary shares (ASX: NEN) be suspended pending a further announcement by the company in relation to the contractual dispute.

The company expects to be in a position to be able to provide an update on Monday 18 May 2015 and come out of its voluntary suspension.

The company is not aware of any reason why its shares should not be suspended in these circumstances.

Yours faithfully

Gabriel Chiappini Company Secretary