

MARKET RELEASE

13 May 2015

Wild Acre Metals Limited

TRADING HALT

The securities of Wild Acre Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 18 May, 2015 or when the announcement is released to the market.

Security Code: WAC

Dale Allen Senior Adviser, Listings Compliance (Perth)





13 May 2015

Attention: Mr James Rowe

Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear James

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, the Board of Directors hereby request that a trading halt be applied to Wild Acre Metals Limited (WAC) securities, pending the release of an announcement in relation to a proposed acquisition.

It is expected that this announcement will be made before trading commences on Monday, 18 May 2015. It is requested that the trading halt last until the announcement is made.

We confirm that the Company is not aware of any reason that the trading halt should not be granted.

Yours sincerely

GRANT MOONEY

Chairman