



MARKET RELEASE

14 May 2015

Tawana Resources NL

TRADING HALT

The securities of Tawana Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 18 May 2015 or when the announcement is released to the market.

Security Code: TAW

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)



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14th May 2015

Dear Mr Secrett

Tawana Resources NL - Request for Trading Halt

In accordance with listing rule 17.1, Tawana Resources NL (ASX:TAW) requests a trading halt to be placed on the Company's securities pending an announcement relating to a material agreement with regard to the Mofe Creek Iron Ore Project in Liberia.

The Company requests the securities remain in pre-open until the earlier of the announcement to the market or the commencement of trade on Monday 18 May 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in dark ink, appearing to read "Michael Naylor", written over a light blue horizontal line.

Michael Naylor
Company Secretary