



CAQ HOLDINGS LIMITED
CAPITAL STRUCTURE

Following completion of the Consolidation of Capital on 24 December 2014 and the issue of all Shares under the Company's Replacement Prospectus dated 22 December 2014 and the Supplementary Prospectus dated 16 February 2015, the capital structure of the Company is as follows:

CAPITAL STRUCTURE

Security	Total Securities
Fully paid ordinary shares	654,932,730

APPENDIX A - COMPANY STRUCTURE OF CAQ HOLDINGS LIMITED

