



MUSTANG
RESOURCES LTD

ABN 34 090 074 785

566 Elizabeth Street
Melbourne 3000, Victoria, Australia
Telephone: + 61 3 9347 2409
Facsimile: + 61 3 9349 1186

14 May 2015

RE-LISTING DATE UPDATE

Mustang Resources Limited (the "Company") advises that, having completed its \$3.5 million prospectus capital-raising, the expected re-listing date of 4 May 2015 has been delayed.

The ASX Listing Application for re-instatement to official quotation is proceeding and the Company is continuing to satisfy all ASX requirements.

A further announcement concerning the likely listing date is expected to be made in the near future.

The results of the Company's ongoing diamond and graphite trial mining and exploration programs will be made shortly.

For and on behalf of the board

Chris Ritchie
Company Secretary