

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 3

14 May 2015

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, OM Holdings Limited (the "Company") advises that Resolutions 1 to 6 (including Resolution 5, which was passed by the required majority for a special resolution) contained in the Notice of Annual General Meeting dated 15 April 2015, were passed based on a poll conducted at its Annual General Meeting ("AGM") held today.

The Company is pleased to report that approximately 62% of the Company's issued capital was represented by Shareholders who responded to and participated at the AGM.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

Resolution	For	Against	Abstain/ Excluded
Resolution One Receive and consider the 2014 financial statements and reports	451,723,392 100.00%	16,000 0.00%	38,000
Resolution Two Re-election of Ms Julie Anne Wolseley as a Director	411,122,217 91.00%	40,655,175 9.00%	0
Resolution Three Re-election of Mr Tan Peng Chin as a Director	449,113,669 99.41%	2,663,723 0.59%	0
Resolution Four Re-election of Mr Ivo Philipps as a Director	311,548,488 68.96%	140,228,904 31.04%	0
Resolution Five Approval of Additional Placement Capacity	353,692,671 78.29%	98,055,106 21.71%	29,615
Resolution Six Approval of Re-appointment of Auditor	393,015,499 87.00%	58,731,893 13.00%	30,000



Disclosure of Proxy Results

In accordance with section 251AA(1) of the *Corporations Act 2001* (Cth), the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Company's Shareholders.

The Company received proxy from 82 shareholders representing approximately 62% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

Resolution	For	Against	Open Proxies at Discretion	Abstain/ Excluded
Resolution One Receive and consider the 2014 financial statements and reports	449,340,234	16,000	2,383,158	38,000
Resolution Two Re-election of Ms Julie Anne Wolseley as a Director	408,739,059	40,655,175	2,383,158	0
Resolution Three Re-election of Mr Tan Peng Chin as a Director	446,730,511	2,663,723	2,383,158	0
Resolution Four Re-election of Mr Ivo Philipps as a Director	309,165,330	140,228,904	2,383,158	0
Resolution Five Approval of Additional Placement Capacity	351,309,513	98,055,106	2,383,158	29,615
Resolution Six Approval of Re-appointment of Auditor	390,630,247	58,731,893	2,385,252	30,000

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH Holdings Limited (OMH) was listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products.

OMH is involved in mining manganese product in Australia and South Africa and is constructing a smelter in Sarawak, Malaysia to produce ferrosilicon and ferro-manganese intermediate products. The smelter project is owned 75% by OMH.

The first phase of the Sarawak smelter project commenced production in September 2014 and will ramp up to full commercial production by the end of 2015. When completed the ferrosilicon production facility's capacity of 308,000 tonnes per annum will make it one of the largest ferrosilicon smelters globally.

OMH, through a wholly owned subsidiary, owns the Bootu Creek manganese mine in the Northern Territory. This mine has the capacity to produce up to 1,000,000 tonnes of manganese product per annum.

OMH also owns a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which, in turn owns 50.1% interest in the world class Tshipi Borwa ("Tshipi") manganese mine in South Africa. This mine has the capacity to produce up to 2,400,000 tonnes of manganese product per annum when the permanent processing plant is completed.

The manganese products of Bootu Creek, and those from Tshipi, are exclusively marketed through the OMH's trading division and OM Tshipi Pte Ltd (33.33% owned) respectively. Through all these activities OMH has established itself as a significant manganese supplier to the Chinese market.