



ASX Release

15 May 2015

Sale of Vocus' Interest in Amcom – Scheme Meeting to be Adjourned

- Amcom and Vocus remain fully committed to implementation of the Scheme
- Sale of Vocus' interest provides the market with the ability to determine the outcome of the Scheme
- Scheme meeting to be adjourned and rescheduled to a date to be determined

Amcom Telecommunications Limited (“Amcom”) (ASX:AMM) notes the announcement by Vocus Communications Limited (“Vocus”) (ASX:VOC) that it has divested its interest in 26,639,915 shares in Amcom. As a result of this announcement, Amcom wishes to advise that the meeting of its shareholders to vote on the scheme of arrangement under which Vocus would acquire Amcom (“Scheme”), which is scheduled to take place on 18 May 2015 at 11.00 am (Perth time), will be adjourned to a date to be determined and which will be informed to shareholders. This is to ensure Amcom shareholders have sufficient time to consider Vocus' divestment of its interest in Amcom.

On 30 April 2015, TPG Telecom Limited (“TPG”) (ASX:TPM) announced that it had increased its interest in Amcom to 18.6% and intended to vote against the Scheme. On 12 May 2015, TPG informed the market that it had increased its interest in Amcom to 19.99%. Since TPG's initial stake purchase, Amcom has continued to receive strong support from a broad range of shareholders and other stakeholders in relation to the combination with Vocus.

This process has assisted to remove any uncertainty as to whether or not these shares would have been eligible to be included in the requisite majorities required to approve the Scheme and to allow all Amcom shareholders to participate in the Scheme. This allows the market the ability to determine whether or not the Scheme is approved.

Amcom will provide shareholders with details of the adjourned Scheme meeting (and indicative timetable) as soon as the new meeting date has been determined. In line with the adjournment of the meeting, the last day for receipt of proxy votes and the record date for the Scheme, currently scheduled for 15 May 2015 and 16 May 2015 respectively, will change accordingly.

Both Amcom and Vocus remain fully committed to implementing the Scheme. The Amcom directors continue to unanimously recommend that Amcom shareholders vote in favour of the Scheme, in the absence of a superior proposal. The Amcom Board strongly encourages all Amcom shareholders to continue to submit their proxy votes, either by returning their completed proxy form or vote online at www.investorvote.com.au.

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