



UNITED OVERSEAS AUSTRALIA LTD

ACN 009 245 890

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15 May 2015

Company Announcements Manager
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Company Announcements Manager
Singapore Stock Exchange
2 Shenton Way
#19 SGX Centre
SINGAPORE 068804

“Transmitted Electronically”

Dividend Reinvestment Plan – Issue Price

United Overseas Australia Limited (“UOS” or “the Company”) announces the issue price of shares to be allotted under the Dividend Reinvestment Plan (“DRP”) for the final dividend to be paid on 5 June 2015 will be AUD \$0.5128.

The issue price is based on the volume weighted average price of UOS shares traded on the Australian Securities Exchange over the 5 trading days, 8 May 2015 to 14 May 2015 inclusive, less a discount of 5% as approved by the directors of the Company.

The last date for elections to be made to participate in the DRP is 21 May 2015.

Yours faithfully,

ALAN C WINDUSS
Company Secretary

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