

ASX ANNOUNCEMENT

15 May 2015

Phillips River Mining Ltd
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CONTACT

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Company Secretary

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ASX CODE

PRH

PHILLIPS RIVER MINING LIMITED:



Phillips River

Results of General Meeting

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that it held a General Meeting of shareholders this morning at 11.00am.

The resolutions voted on were in accordance with the Notice of Meeting previously provided to ASX. The results of the meeting are set out below.

Proxy Summary

Proxies	Result	In Favour	Against	Abstain	Discretion
Resolution 1- Approval of the Kiwanda transaction	Passed on a show of hands	185,369	1,285	0	24,284
Resolution 2 – Issue of Securities to Kiwanda and Lara	Passed on a show of hands	185,369	1,285	0	24,284
Resolution 3 – Change to Nature and Scale of Activities	Passed on a show of hands	185,369	1,285	0	24,284
Resolution 4 – Issue of up to 30,000,000 shares pursuant to an offer	Passed on a show of hands	185,369	1,285	0	24,284
Resolution 5 – Issue of up to 10,000,000 shares to Kiwanda	Passed on a show of hands	185,369	1,285	0	24,284

- ENDS -

For further information contact:

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