

ASX ANNOUNCEMENT

15 May 2015

2014 AGM Results

Focus Minerals Ltd. (ASX:FML) wishes to advise shareholders the results of the poll on resolutions presented at today's AGM.

Resolution as Per Notice	Topic	Result
2	Election of Mr Peter Hepburn-Brown	Carried
3	Adoption of Remuneration Report	Carried
4	Share Consolidation	Carried

In accordance with the ASX Listing Rules and Corporations Act, the voting of Proxies at the AGM is disclosed in this letter.

Results of Voting by Proxy

5,886,944,583 valid securities were voted by proxy, representing approximately 64.4% of issued securities.

Resolution	For	Against	Open and Useable	Abstain
2	5,850,655,108	24,437,617	11,851,858	4,649,409
3	5,813,890,050	61,401,133	11,876,390	4,426,419
4	5,826,288,694	51,348,969	11,657,596	2,298,733

For further information please contact:

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Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure, adjacent to Gold Fields' Granny Smith operation where it has historically processed ore. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.