

15 May 2015

Sebastian Bednarczyk ASX Compliance Pty Ltd Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

Via email: <u>Sebastian.Bednarczyk@asx.com.au</u>

Dear Sebastian

RE: Stratum Metals Limited (ASX:SXT)
Request for Trading Halt

Stratum Metals Limited (**Stratum** or the **Company**) requests that a trading halt of its securities be granted.

For the purposes of Listing Rule 17.1, Stratum provides the following information:

- (a) The trading halt is requested pending an announcement by the Company about a capital raising.
- (b) Stratum requests the trading halt remains in place until the earlier of that announcement, or the beginning of trading on Tuesday 19 May 2015
- (c) Stratum is not aware of any reason why the trading halt should not be granted.

Yours faithfully Stratum Metals Limited

Damon Sweeny Company Secretary