

RESULTS OF ANNUAL GENERAL MEETING

The Board of MOD Resources Ltd (ASX: MOD) is pleased to announce that all resolutions put to shareholders at the Annual General Meeting held today were passed on a show of hands. Those proxies which were at the Chairman's discretion were voted in favour of the Resolutions where allowable.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to proxy votes:

Resolution 1: Adoption of Remuneration Report

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	53,610,219	94.87%
(b) the proxy is to vote against the resolution	2,471,16	4.37%
(c) the proxy is to abstain on the resolution	61,704,983	-
(d) the proxy may vote at the proxy's discretion	426,698	0.76%

Resolution 2: Election of Mr Steven McGhee as a Director

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	96,750,728	97.81%
(b) the proxy is to vote against the resolution	1,735,840	1.76%
(c) the proxy is to abstain on the resolution	19,299,794	-
(d) the proxy may vote at the proxy's discretion	426,698	0.43%

Resolution 3: Ratification of Issue of Shortfall Shares Pursuant to SPP

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	116,040,522	98.17%
(b) the proxy is to vote against the resolution	1,735,840	1.47%
(c) the proxy is to abstain on the resolution	10,000	-
(d) the proxy may vote at the proxy's discretion	426,698	0.36%

Resolution 4: Authorise participation of Mr Julian Hanna in the Director Placement

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	85,282,177	97.52%
(b) the proxy is to vote against the resolution	1,742,507	1.99%
(c) the proxy is to abstain on the resolution	30,761,678	-
(d) the proxy may vote at the proxy's discretion	426,698	0.49%

Resolution 5: Authorise participation of Mr Mark Clements in the Director Placement

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	104,380,344	97.96%
(b) the proxy is to vote against the resolution	1,742,507	1.64%
(c) the proxy is to abstain on the resolution	11,663,511	-
(d) the proxy may vote at the proxy's discretion	426,698	0.40%

Resolution 6: Authorise participation of Mr Simon Lee AO in the Director Placement

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	115,933,855	98.08%
(b) the proxy is to vote against the resolution	1,842,507	1.56%
(c) the proxy is to abstain on the resolution	10,000	-
(d) the proxy may vote at the proxy's discretion	426,698	0.36%

Resolution 7: Authorise participation of Mr Steven McGhee in the Director Placement

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	96,744,061	97.81%
(b) the proxy is to vote against the resolution	1,742,507	1.76%
(c) the proxy is to abstain on the resolution	19,299,794	-
(d) the proxy may vote at the proxy's discretion	426,698	0.43%

Resolution 8: Issue of Shares under Listing Rule 7.1A

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	116,033,855	98.17%
(b) the proxy is to vote against the resolution	1,742,507	1.47%
(c) the proxy is to abstain on the resolution	10,000	-
(d) the proxy may vote at the proxy's discretion	426,698	0.36%

Resolution 9: Section 195 Approval

Total number of proxy votes exercisable by all proxies validly appointed: 118,213,060

Total number of proxy votes in respect of which the appointments specified that:

	No.	%
(a) the proxy is to vote for the resolution	115,396,202	98.16%
(b) the proxy is to vote against the resolution	1,735,840	1.48%
(c) the proxy is to abstain on the resolution	654,320	-
(d) the proxy may vote at the proxy's discretion	426,698	0.36%

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