

15 May 2015



The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Dear Sir/Madam

On 15 May 2014, Rubik Financial Limited (**Company**) issued shares under its employee security plan. A total of 138,900 fully paid ordinary shares in the capital of the Company (**Shares**) were issued at a price of \$0.162 per Share.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- 2 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

A handwritten signature in black ink, appearing to read "Darius Coveney", is written over a horizontal line.

Darius Coveney
Company Secretary
Rubik Financial Limited

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